

APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Title	Hours
Jamie O'Connell	Partner	14.5
Joe Turner	Managing Director	68.0
Tom Melvin	Vice President	103.5
Jovana Arsic	Associate	38.0
Lukas Schwarzmann	Analyst	<u>40.5</u>
	Total	<u><u>264.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation
Jamie O'Connell	06/02/21	0.5	Review correspondence regarding various matters
Jamie O'Connell	06/02/21	0.5	Call with J. Turner regarding plan matters
Jamie O'Connell	06/02/21	0.5	Dialed into court hearing (did not attend entire hearing)
Jamie O'Connell	06/03/21	0.5	Weekly update call with management and advisors
Jamie O'Connell	06/03/21	1.0	Calls regarding expert reports
Jamie O'Connell	06/03/21	0.5	Call with counsel regarding plan matters
Jamie O'Connell	06/06/21	0.5	Calls regarding plan matters
Jamie O'Connell	06/09/21	0.5	Call with J. Turner regarding plan matters
Jamie O'Connell	06/10/21	0.5	Weekly update call with management and advisors
Jamie O'Connell	06/11/21	1.5	Calls with counsel regarding plan matters
Jamie O'Connell	06/14/21	1.0	Dialed into Special Committee meeting
Jamie O'Connell	06/14/21	0.5	Call with J. Turner regarding plan matters and related emails
Jamie O'Connell	06/17/21	3.0	Dialed into board meeting (did not attend entire meeting)
Jamie O'Connell	06/21/21	1.0	Dialed into court hearing (did not attend entire hearing)
Jamie O'Connell	06/21/21	0.5	Internal team call regarding various matters
Jamie O'Connell	06/22/21	0.5	Weekly update call with advisors
Jamie O'Connell	06/23/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	06/24/21	0.5	Weekly update call with management and advisors
Jamie O'Connell	06/28/21	0.5	Review and comment on May fee statement
		<u>14.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation
Joe Turner	06/01/21	1.0	Review correspondence regarding various matters
Joe Turner	06/01/21	1.0	Call with company and coordination of advisors re financial item
Joe Turner	06/01/21	2.0	Dialed into court hearing
Joe Turner	06/02/21	1.0	Review correspondence regarding various matters
Joe Turner	06/02/21	1.0	Review of various financial analyses
Joe Turner	06/02/21	0.5	Call with J. O'Connell regarding plan matters
Joe Turner	06/02/21	1.5	Dialed into court hearing
Joe Turner	06/03/21	2.0	Review of draft expert reports
Joe Turner	06/03/21	0.5	Weekly update call with management and advisors
Joe Turner	06/03/21	1.0	Calls regarding expert reports
Joe Turner	06/03/21	1.0	Review of draft expert reports
Joe Turner	06/03/21	0.5	Call with counsel regarding plan matters
Joe Turner	06/04/21	1.0	Review of draft expert reports
Joe Turner	06/04/21	2.0	Review of various financial analyses
Joe Turner	06/05/21	3.0	Review of various financial analyses
Joe Turner	06/06/21	0.5	Calls regarding plan matters
Joe Turner	06/06/21	0.5	Correspondence regarding various matters
Joe Turner	06/06/21	2.0	Review of various financial analyses relating to expert reports
Joe Turner	06/07/21	1.0	Calls regarding expert reports
Joe Turner	06/07/21	2.0	Review of draft expert reports and analyses
Joe Turner	06/07/21	4.0	Review of various financial analyses relating to expert reports
Joe Turner	06/09/21	1.0	Calls with counsel regarding plan matters
Joe Turner	06/09/21	0.5	Call with J. O'Connell regarding plan matters
Joe Turner	06/09/21	0.5	Review correspondence regarding various matters
Joe Turner	06/10/21	0.5	Weekly update call with management and advisors
Joe Turner	06/11/21	1.5	Calls with counsel regarding plan matters
Joe Turner	06/11/21	2.0	Review of various plan materials
Joe Turner	06/13/21	1.0	Review of various financial analyses
Joe Turner	06/13/21	0.5	Correspondence regarding various matters
Joe Turner	06/14/21	2.0	Dialed into Special Committee meeting (inc. prep time)
Joe Turner	06/14/21	1.5	Correspondence regarding various matters
Joe Turner	06/14/21	0.5	Call with J. O'Connell regarding plan matters and related emails
Joe Turner	06/16/21	3.5	Dialed into court hearing

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HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation
Joe Turner	06/17/21	6.0	Dialed into board meeting (inc. prep time)
Joe Turner	06/17/21	1.0	Review of filed expert reports
Joe Turner	06/20/21	3.5	Review of filed expert reports, consolidation of comments
Joe Turner	06/21/21	2.5	Dialed into court hearing
Joe Turner	06/21/21	0.5	Internal team call regarding various matters
Joe Turner	06/22/21	0.5	Weekly update call with advisors
Joe Turner	06/23/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	06/24/21	0.5	Weekly update call with management and advisors
Joe Turner	06/24/21	3.0	Review of various Newco related documents
Joe Turner	06/29/21	0.5	Weekly update call with advisors
Joe Turner	06/28/21	1.0	Dialed into Special Committee meeting
Joe Turner	06/29/21	1.0	Correspondence regarding various matters
Joe Turner	06/30/21	1.0	Diligence call related to IAC companies
Joe Turner	06/30/21	2.0	Review of various financial analyses
Joe Turner	06/30/21	0.5	Call with Company regarding financial analysis
		<u>68.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	06/01/21	2.0	Attended telephonic court hearing
Thomas Melvin	06/01/21	2.5	Review Plan and Disclosure Statement updates
Thomas Melvin	06/01/21	1.5	Update and review Plan-related financial analysis
Thomas Melvin	06/01/21	1.0	E-mail correspondence with DPW regarding updates to Plan
Thomas Melvin	06/02/21	2.0	Attended telephonic court hearing
Thomas Melvin	06/02/21	0.5	Prepare and review agenda for weekly call
Thomas Melvin	06/02/21	2.0	Review Plan and Disclosure Statement exhibit updates
Thomas Melvin	06/02/21	1.0	E-mail correspondence with DPW and AlixPartners regarding updates to Plan and Disclosure Statement exhibits
Thomas Melvin	06/03/21	1.0	Weekly call with Company management and debtor advisors
Thomas Melvin	06/03/21	0.5	Call with Company management and AlixPartners to discuss various matters
Thomas Melvin	06/03/21	0.5	Call with DPW and AlixPartners to discuss Disclosure Statement matters
Thomas Melvin	06/04/21	1.0	Review DPW analysis related to confirmation schedule
Thomas Melvin	06/04/21	2.5	Review AlixPartners financial analysis
Thomas Melvin	06/04/21	0.5	E-mail correspondence with DPW and AlixPartners regarding various matters
Thomas Melvin	06/05/21	1.0	Review internal financial analysis
Thomas Melvin	06/05/21	2.0	Review internal and AlixPartners financial analysis
Thomas Melvin	06/05/21	0.5	E-mail correspondence with internal team and AlixPartners regarding various financial analysis
Thomas Melvin	06/06/21	0.5	E-mail correspondence with DPW regarding expert reports
Thomas Melvin	06/07/21	0.5	Call with internal team to discuss various matters
Thomas Melvin	06/07/21	1.0	Review diligence requests from creditor financial advisors
Thomas Melvin	06/07/21	0.5	Review e-mail correspondence with DPW and KPMG regarding tax-related matters
Thomas Melvin	06/07/21	2.0	Prepare and review various materials for DPW related to Plan and Disclosure Statement exhibits
Thomas Melvin	06/08/21	2.0	Review presentation prepared by management
Thomas Melvin	06/08/21	0.5	Review financial analysis prepared by AlixPartners
Thomas Melvin	06/08/21	1.5	E-mail correspondence with DPW and AlixPartners regarding various matters
Thomas Melvin	06/09/21	0.5	Call with internal team to discuss various matters
Thomas Melvin	06/09/21	0.5	Call with DPW to discuss various Plan-related matters
Thomas Melvin	06/09/21	2.5	Review internal materials related to Plan and Disclosure Statement exhibits
Thomas Melvin	06/09/21	1.0	Review docket filings related to expert witnesses
Thomas Melvin	06/09/21	0.5	E-mail correspondence with internal team related to various matters
Thomas Melvin	06/10/21	1.0	Weekly call with Company management and debtor advisors
Thomas Melvin	06/10/21	2.0	Review internal materials related to upcoming court hearing
Thomas Melvin	06/10/21	1.0	E-mail correspondence with DPW, AlixPartners and internal team regarding various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	06/11/21	1.0	Call with DPW to discuss Plan-related matters
Thomas Melvin	06/11/21	0.5	Call with AlixPartners to discuss various matters
Thomas Melvin	06/11/21	0.5	Call with internal team to discuss various financial analyses
Thomas Melvin	06/12/21	1.0	E-mail correspondence with internal team, AlixPartners and DPW regarding financial analysis
Thomas Melvin	06/13/21	0.5	Call with internal team to discuss financial analysis
Thomas Melvin	06/13/21	0.5	Call with internal team to discuss financial analysis
Thomas Melvin	06/13/21	2.5	Review analysis prepared by AlixPartners
Thomas Melvin	06/13/21	1.0	Review materials related to upcoming court hearings
Thomas Melvin	06/14/21	0.5	Call with Company management and AlixPartners to financial analysis
Thomas Melvin	06/14/21	0.5	Call with Company management to discuss financial analysis
Thomas Melvin	06/14/21	1.0	Attended telephonic Special Committee meeting
Thomas Melvin	06/14/21	2.0	Review analysis prepared by AlixPartners
Thomas Melvin	06/14/21	1.0	Review internal materials related to upcoming court hearing
Thomas Melvin	06/14/21	1.5	Review and respond to requests from DPW and Company management
Thomas Melvin	06/15/21	1.0	Weekly debtor advisors call
Thomas Melvin	06/15/21	0.5	Call with internal team to discuss various matters
Thomas Melvin	06/15/21	1.0	Review materials for upcoming Board meeting
Thomas Melvin	06/15/21	1.0	Review certain materials filed to docket
Thomas Melvin	06/15/21	0.5	E-mail correspondence with internal team regarding various matters
Thomas Melvin	06/16/21	5.0	Attended telephonic court hearing
Thomas Melvin	06/16/21	1.0	Update and review internal data tracker
Thomas Melvin	06/16/21	2.5	Review internal financial analyses
Thomas Melvin	06/17/21	4.5	Attended telephonic Board meeting
Thomas Melvin	06/17/21	0.5	Review filed expert reports
Thomas Melvin	06/18/21	1.5	Review diligence requests from creditor financial advisors
Thomas Melvin	06/18/21	1.0	E-mail correspondence with Company management and AlixPartners regarding various matters
Thomas Melvin	06/19/21	2.0	Review filed expert reports
Thomas Melvin	06/20/21	2.0	Review filed expert reports
Thomas Melvin	06/21/21	3.0	Attended telephonic court hearing
Thomas Melvin	06/21/21	0.5	Weekly internal team call
Thomas Melvin	06/21/21	1.0	Review internal analysis
Thomas Melvin	06/22/21	1.0	Weekly debtor advisors call
Thomas Melvin	06/24/21	1.0	Weekly call with Company management and debtor advisors

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HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	06/24/21	0.5	Call with Company management and AlixPartners to discuss financial analysis
Thomas Melvin	06/24/21	0.5	Call with Company management and AlixPartners to discuss financial analysis
Thomas Melvin	06/24/21	3.0	Review and respond to requests from DPW and Company management
Thomas Melvin	06/24/21	1.0	Review and respond to questions from creditor financial advisors
Thomas Melvin	06/24/21	1.0	Review materials from creditor financial advisors related to new Board search
Thomas Melvin	06/27/21	0.5	Review e-mail correspondence with DPW and AlixPartners regarding various matters
Thomas Melvin	06/28/21	1.5	Identify and review files requested by AlixPartners
Thomas Melvin	06/28/21	1.5	Review materials prepared by Management
Thomas Melvin	06/28/21	1.0	Attended telephonic Special Committee meeting
Thomas Melvin	06/29/21	1.0	Weekly debtor advisors call
Thomas Melvin	06/29/21	2.0	Review analysis prepared by AlixPartners in response to Company management request
Thomas Melvin	06/29/21	1.0	E-mail correspondence with AlixPartners and Company management regarding financial analysis
Thomas Melvin	06/30/21	0.5	Call with Company management and AlixPartners to discuss financial analysis
Thomas Melvin	06/30/21	1.0	Call with DPW to discuss various matters
Thomas Melvin	06/30/21	1.5	Review analysis prepared by AlixPartners
Thomas Melvin	06/30/21	2.0	Review draft of NewCo operating agreement
		103.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation
Jovana Arsic	06/01/21	1.0	Review correspondence regarding various matters
Jovana Arsic	06/01/21	1.0	Call with company and coordination of advisors re financial item
Jovana Arsic	06/01/21	2.0	Dialed into court hearing
Jovana Arsic	06/02/21	1.0	Review correspondence regarding various matters
Jovana Arsic	06/02/21	1.0	Review of various financial analyses
Jovana Arsic	06/02/21	1.5	Dialed into court hearing
Jovana Arsic	06/03/21	2.0	Review of draft expert reports
Jovana Arsic	06/03/21	0.5	Weekly update call with management and advisors
Jovana Arsic	06/03/21	1.0	Review of draft expert reports
Jovana Arsic	06/03/21	0.5	Call with counsel regarding plan matters
Jovana Arsic	06/04/21	1.0	Review of draft expert reports
Jovana Arsic	06/04/21	2.0	Review of various financial analyses
Jovana Arsic	06/05/21	3.0	Review of various financial analyses
Jovana Arsic	06/06/21	0.5	Calls regarding plan matters
Jovana Arsic	06/06/21	0.5	Correspondence regarding various matters
Jovana Arsic	06/06/21	2.0	Review of various financial analyses relating to expert reports
Jovana Arsic	06/07/21	1.0	Calls regarding expert reports
Jovana Arsic	06/07/21	2.0	Review of draft expert reports and analyses
Jovana Arsic	06/09/21	1.0	Calls with counsel regarding plan matters
Jovana Arsic	06/10/21	0.5	Weekly update call with management and advisors
Jovana Arsic	06/11/21	2.0	Review of various plan materials
Jovana Arsic	06/13/21	1.0	Review of various financial analyses
Jovana Arsic	06/16/21	3.0	Dialed into court hearing
Jovana Arsic	06/21/21	2.0	Dialed into court hearing
Jovana Arsic	06/21/21	0.5	Internal team call regarding various matters
Jovana Arsic	06/22/21	0.5	Weekly update call with advisors
Jovana Arsic	06/24/21	0.5	Weekly update call with management and advisors
Jovana Arsic	06/29/21	0.5	Weekly update call with advisors
Jovana Arsic	06/30/21	1.0	Diligence call related to IAC companies
Jovana Arsic	06/30/21	2.0	Review of various financial analyses
		38.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	06/01/21	1.0	Weekly advisor call
Lukas Schwarzmnn	06/02/21	3.0	Financial analysis
Lukas Schwarzmnn	06/03/21	2.0	Financial analysis
Lukas Schwarzmnn	06/03/21	1.0	Biweekly catch-up call
Lukas Schwarzmnn	06/04/21	4.0	Financial analysis
Lukas Schwarzmnn	06/06/21	3.0	Financial analysis
Lukas Schwarzmnn	06/07/21	1.0	Prep session
Lukas Schwarzmnn	06/08/21	4.0	Financial analysis
Lukas Schwarzmnn	06/08/21	1.0	Weekly advisor call
Lukas Schwarzmnn	06/09/21	3.0	Financial analysis
Lukas Schwarzmnn	06/10/21	1.5	Biweekly catch-up call
Lukas Schwarzmnn	06/12/21	2.0	Financial analysis
Lukas Schwarzmnn	06/13/21	2.0	Financial analysis
Lukas Schwarzmnn	06/14/21	0.5	Call with company regarding financial analysis
Lukas Schwarzmnn	06/15/21	1.0	Financial analysis
Lukas Schwarzmnn	06/15/21	1.0	Weekly advisor call
Lukas Schwarzmnn	06/16/21	1.0	Financial analysis
Lukas Schwarzmnn	06/21/21	0.5	Internal catch-up call
Lukas Schwarzmnn	06/22/21	1.0	Weekly advisor call
Lukas Schwarzmnn	06/24/21	2.0	Financial analysis
Lukas Schwarzmnn	06/24/21	1.5	Weekly advisor call
Lukas Schwarzmnn	06/25/21	2.0	Financial analysis
Lukas Schwarzmnn	06/29/21	1.0	Weekly advisor call
Lukas Schwarzmnn	06/30/21	0.5	Call with company regarding financial analysis
		<u><u>40.5</u></u>	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Title	Hours
Jamie O'Connell	Partner	16.5
Joe Turner	Managing Director	58.0
Tom Melvin	Vice President	107.0
Jovana Arsic	Associate	24.0
Lukas Schwarzmann	Analyst	40.5
	Total	246.0

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Jamie O'Connell	07/08/21	0.5	Review mediator report
Jamie O'Connell	07/08/21	1.0	Weekly update call with management and advisors
Jamie O'Connell	07/09/21	0.5	Review and comment on interim fee application
Jamie O'Connell	07/12/21	0.5	Internal team meeting regarding various matters
Jamie O'Connell	07/13/21	0.5	Dialed into Special Committee meeting
Jamie O'Connell	07/13/21	0.5	Weekly update call with advisors
Jamie O'Connell	07/14/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	07/15/21	1.0	Weekly update call with management and advisors
Jamie O'Connell	07/20/21	0.5	Call with counsel regarding plan matters
Jamie O'Connell	07/20/21	0.5	Weekly update call with advisors
Jamie O'Connell	07/22/21	1.0	Weekly update call with management and advisors
Jamie O'Connell	07/22/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	07/26/21	1.0	Calls regarding plan matters
Jamie O'Connell	07/26/21	0.5	Internal team meeting regarding various matters
Jamie O'Connell	07/27/21	1.0	Dialed into Special Committee meeting
Jamie O'Connell	07/27/21	0.5	Weekly update call with advisors
Jamie O'Connell	07/28/21	1.0	Dialed into Board call (did not attend entire session)
Jamie O'Connell	07/28/21	1.0	Conference call with counsel regarding confirmation matters
Jamie O'Connell	07/28/21	0.5	Review and comment on draft fee statement
Jamie O'Connell	07/29/21	1.0	Weekly update call with management and advisors
Jamie O'Connell	07/29/21	1.0	Dialed into court hearing
Jamie O'Connell	07/30/21	1.0	Review and comment on draft document
Jamie O'Connell	07/30/21	0.5	Internal team meeting regarding draft document
		<u>16.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Joe Turner	07/01/21	1.0	Call with company and counsel regarding NewCo documents
Joe Turner	07/01/21	1.5	Review of various Debtor and NewCo documents
Joe Turner	07/06/21	0.5	Weekly update call with advisors
Joe Turner	07/06/21	1.0	Call with company and counsel regarding NewCo documents
Joe Turner	07/06/21	1.5	Review of various Debtor and NewCo documents
Joe Turner	07/06/21	1.0	Various communications with company and counsel
Joe Turner	07/08/21	0.5	Review mediator report
Joe Turner	07/08/21	1.0	Weekly update call with management and advisors
Joe Turner	07/08/21	1.0	Review of various financial analyses
Joe Turner	07/09/21	1.0	Review of various financial analyses
Joe Turner	07/09/21	0.5	Discussion with company regarding various items
Joe Turner	07/12/21	0.5	Internal team meeting regarding various matters
Joe Turner	07/12/21	0.5	Call with company and counsel regarding NewCo documents
Joe Turner	07/12/21	1.0	Call with various stakeholders regarding NewCo documents
Joe Turner	07/12/21	2.0	Review of various Debtor and NewCo documents
Joe Turner	07/13/21	1.0	Dialed into Special Committee meeting
Joe Turner	07/12/21	0.5	Call with various stakeholders regarding financial analyses
Joe Turner	07/12/21	0.5	Various communications with company, counsel and Alix
Joe Turner	07/13/21	0.5	Weekly update call with advisors
Joe Turner	07/14/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	07/14/21	2.0	Dialed in to board meeting (including prep time)
Joe Turner	07/14/21	1.0	Review of various financial analyses
Joe Turner	07/15/21	1.0	Weekly update call with management and advisors
Joe Turner	07/15/21	0.5	Various communications with company, counsel and Alix
Joe Turner	07/16/21	1.0	Diligence call with creditor advisors regarding business plan (including prep time)
Joe Turner	07/16/21	0.5	Call with PJT and Alix personnel regarding financial item
Joe Turner	07/20/21	0.5	Call with counsel regarding plan matters
Joe Turner	07/20/21	1.0	Review of various financial analyses
Joe Turner	07/20/21	0.5	Weekly update call with advisors
Joe Turner	07/22/21	1.0	Weekly update call with management and advisors
Joe Turner	07/22/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	07/23/21	1.5	Review of financial analysis and call with company to discuss
Joe Turner	07/26/21	2.0	Calls regarding plan matters

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JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Joe Turner	07/26/21	1.0	Review of various financial analyses
Joe Turner	07/26/21	0.5	Internal team meeting regarding various matters
Joe Turner	07/26/21	0.5	Call with potential third party stakeholder
Joe Turner	07/26/21	1.0	Review of and response to various emails related to financial analysis
Joe Turner	07/27/21	1.0	Dialed into Special Committee meeting
Joe Turner	07/27/21	0.5	Weekly update call with advisors
Joe Turner	07/28/21	1.5	Dialed into Board call
Joe Turner	07/28/21	1.0	Conference call with counsel regarding confirmation matters
Joe Turner	07/28/21	3.0	Review of prior and current financial analyses
Joe Turner	07/28/21	1.0	Review of and response to various emails related to financial analysis
Joe Turner	07/28/21	1.0	Call with counsel regarding declarations
Joe Turner	07/29/21	1.0	Weekly update call with management and advisors
Joe Turner	07/29/21	3.0	Dialed into court hearing
Joe Turner	07/29/21	0.5	Call with potential third party stakeholder
Joe Turner	07/30/21	2.5	Review and edit of draft document
Joe Turner	07/30/21	3.0	Review of prior and current financial analyses
Joe Turner	07/30/21	1.0	Review of and response to various emails related to financial analysis
Joe Turner	07/30/21	0.5	Internal team meeting regarding draft document
Joe Turner	07/31/21	2.0	Review and edit of draft document
Joe Turner	07/31/21	2.0	Review of prior and current financial analyses
		58.0	

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	07/01/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	07/01/21	0.5	Call with Company management to discuss financial analysis
Thomas Melvin	07/01/21	1.0	Call with Company management, DPW and AlixPartners to discuss NewCo formation
Thomas Melvin	07/01/21	2.0	Review various materials and analyses at request of DPW
Thomas Melvin	07/02/21	1.0	E-mail correspondence with AlixPartners and Company management regarding various matters
Thomas Melvin	07/02/21	0.5	Review materials at request of DPW and Company management
Thomas Melvin	07/03/21	1.0	Review AlixPartners analysis
Thomas Melvin	07/03/21	1.0	Review draft presentation provided by Company
Thomas Melvin	07/03/21	0.5	Review draft document from DPW
Thomas Melvin	07/05/21	0.5	Call with AlixPartners to discuss request from Company management
Thomas Melvin	07/05/21	1.5	Review Plan updates
Thomas Melvin	07/05/21	3.0	Prepare and review analysis at request of management
Thomas Melvin	07/05/21	1.0	Update and review various financial analyses
Thomas Melvin	07/05/21	1.0	E-mail correspondence with AlixPartners and internal team related to various matters
Thomas Melvin	07/06/21	0.5	Call with Company management and AlixPartners to discuss financial analysis
Thomas Melvin	07/06/21	0.5	Weekly debtor advisors call
Thomas Melvin	07/06/21	0.5	Call with Company management, DPW and AlixPartners to discuss NewCo formation
Thomas Melvin	07/06/21	0.5	Call with AlixPartners and creditor financial advisors to discuss Plan supplement materials
Thomas Melvin	07/06/21	2.0	Prepare and review analysis at request of management
Thomas Melvin	07/06/21	1.0	Review AlixPartners analyses
Thomas Melvin	07/06/21	1.5	Review Plan-related updates and materials
Thomas Melvin	07/06/21	1.0	E-mail correspondence with AlixPartners, DPW and internal team regarding various matters
Thomas Melvin	07/07/21	3.0	Review Plan-related updates
Thomas Melvin	07/07/21	1.5	Review AlixPartners analysis
Thomas Melvin	07/07/21	1.5	E-mail correspondence with AlixPartners, Company management and DPW regarding various matters
Thomas Melvin	07/08/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	07/08/21	2.0	Review Plan-related updates from DPW
Thomas Melvin	07/08/21	1.5	Review various analyses related to Plan
Thomas Melvin	07/09/21	1.5	Review Plan-related updates from DPW
Thomas Melvin	07/09/21	1.0	Review various analyses related to Plan
Thomas Melvin	07/09/21	1.5	Review AlixPartners analysis
Thomas Melvin	07/09/21	0.5	E-mail correspondence with AlixPartners related to Plan updates
Thomas Melvin	07/12/21	0.5	Weekly internal team meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	07/12/21	0.5	Call with Company management, DPW and AlixPartners to discuss governance-related matters
Thomas Melvin	07/12/21	0.5	Call with DPW, Company management and creditor advisors to discuss ongoing negotiations
Thomas Melvin	07/12/21	2.0	Review various analyses related to Plan
Thomas Melvin	07/12/21	1.0	Review questions and requests from creditor financial advisors
Thomas Melvin	07/12/21	1.5	Review Plan-related updates from DPW
Thomas Melvin	07/12/21	1.0	E-mail correspondence with AlixPartners and creditor financial advisors regarding various matters
Thomas Melvin	07/13/21	1.0	Attended Special Committee meeting
Thomas Melvin	07/13/21	0.5	Weekly debtor advisors call
Thomas Melvin	07/13/21	1.5	Prepare and review presentation at request of management
Thomas Melvin	07/14/21	2.0	Attended Board meeting
Thomas Melvin	07/14/21	1.5	Review Plan-related updates from DPW
Thomas Melvin	07/14/21	0.5	Prepare and review agenda for weekly call
Thomas Melvin	07/15/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	07/15/21	2.0	Review Plan-related updates from DPW
Thomas Melvin	07/15/21	1.0	E-mail correspondence with DPW, AlixPartners and Company management regarding upcoming meetings
Thomas Melvin	07/16/21	0.5	Call with DPW, AlixPartners and creditor financial advisors to discuss certain negotiations
Thomas Melvin	07/16/21	1.5	Review AlixPartners analysis
Thomas Melvin	07/16/21	1.0	Review Plan-related updates from DPW
Thomas Melvin	07/16/21	1.0	Review DPW edits to draft of presentation for management
Thomas Melvin	07/19/21	0.5	Call with AlixPartners and Company management to discuss financial analysis
Thomas Melvin	07/20/21	1.0	Call with DPW and AlixPartners to discuss various matters
Thomas Melvin	07/20/21	0.5	Weekly debtor advisors call
Thomas Melvin	07/20/21	2.0	Review confirmation-related materials provided by DPW
Thomas Melvin	07/20/21	1.5	Review Company presentation provided by management
Thomas Melvin	07/20/21	2.0	Review various financial analyses
Thomas Melvin	07/20/21	0.5	E-mail correspondence with DPW and internal team related to various analysis and Plan-related matters
Thomas Melvin	07/21/21	0.5	Call with DPW to discuss updated financial analysis
Thomas Melvin	07/21/21	1.0	Review Company presentation provided by management
Thomas Melvin	07/22/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	07/22/21	1.5	Review AlixPartners analysis
Thomas Melvin	07/22/21	1.5	Review updated Plan-related materials from DPW
Thomas Melvin	07/23/21	0.5	Call with AlixPartners and Company management to discuss financial analysis
Thomas Melvin	07/23/21	1.0	Review Company presentation provided by management

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	07/23/21	1.0	Review AlixPartners analysis and files provided by Company to DPW
Thomas Melvin	07/24/21	0.5	Review files provided by Company management to DPW
Thomas Melvin	07/25/21	1.0	Review files provided by AlixPartners to DPW
Thomas Melvin	07/26/21	0.5	Call with AlixPartners to discuss financial analysis
Thomas Melvin	07/26/21	0.5	Weekly internal team meeting
Thomas Melvin	07/26/21	1.0	Review files provided by AlixPartners to DPW
Thomas Melvin	07/26/21	1.5	Review updated Plan-related materials from DPW
Thomas Melvin	07/26/21	1.0	Review AlixPartners analysis
Thomas Melvin	07/26/21	1.5	Prepare and format files in response to request from DPW
Thomas Melvin	07/27/21	1.0	Attended Special Committee meeting
Thomas Melvin	07/27/21	0.5	Weekly debtor advisors call
Thomas Melvin	07/27/21	0.5	Call with J. Turner to discuss various matters
Thomas Melvin	07/27/21	1.5	Review and format files in response to request from DPW
Thomas Melvin	07/27/21	2.0	Review confirmation-related materials provided by DPW
Thomas Melvin	07/27/21	1.0	E-mail correspondence with DPW, AlixPartners and internal team regarding various matters
Thomas Melvin	07/28/21	2.5	Attended Board meeting
Thomas Melvin	07/28/21	1.0	Call with DPW and AlixPartners to discuss confirmation-related matters
Thomas Melvin	07/28/21	2.5	Review updated confirmation-related materials provided by DPW
Thomas Melvin	07/28/21	1.0	Review AlixPartners analysis
Thomas Melvin	07/28/21	0.5	Prepare and review weekly agenda
Thomas Melvin	07/29/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	07/29/21	2.0	Dialed into court hearing
Thomas Melvin	07/29/21	2.5	Review updated confirmation-related materials provided by DPW
Thomas Melvin	07/29/21	1.0	E-mail correspondence with internal team and DPW regarding upcoming confirmation-related filings
Thomas Melvin	07/30/21	0.5	Call with internal team to discuss confirmation-related matters
Thomas Melvin	07/30/21	1.0	Review analysis requested by Company management
Thomas Melvin	07/30/21	1.5	Review updated confirmation-related materials provided by DPW
		107.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Jovana Arsic	07/01/21	1.0	Call with company and counsel regarding model
Jovana Arsic	07/01/21	0.5	Weekly update call with management and advisors
Jovana Arsic	07/06/21	0.5	Weekly update call with advisors
Jovana Arsic	07/06/21	1.0	Call with company and counsel regarding model
Jovana Arsic	07/08/21	1.0	Weekly update call with management and advisors
Jovana Arsic	07/08/21	1.0	Review of various financial analyses
Jovana Arsic	07/09/21	1.0	Review of various financial analyses
Jovana Arsic	07/12/21	0.5	Internal team meeting regarding various matters
Jovana Arsic	07/12/21	0.5	Call with various stakeholders regarding financial analyses
Jovana Arsic	07/13/21	0.5	Weekly update call with advisors
Jovana Arsic	07/14/21	1.0	Review of various financial analyses
Jovana Arsic	07/15/21	1.0	Weekly update call with management and advisors
Jovana Arsic	07/16/21	1.0	Diligence call with creditor advisors
Jovana Arsic	07/16/21	0.5	Call with PJT and Alix personnel regarding financial item
Jovana Arsic	07/20/21	1.0	Review of various financial analyses
Jovana Arsic	07/20/21	0.5	Weekly update call with advisors
Jovana Arsic	07/22/21	1.0	Weekly update call with management and advisors
Jovana Arsic	07/23/21	1.5	Review of financial analysis and call with company to discuss
Jovana Arsic	07/26/21	0.5	Calls regarding plan matters
Jovana Arsic	07/26/21	0.5	Internal team meeting regarding various matters
Jovana Arsic	07/26/21	1.0	Review various financial analyses
Jovana Arsic	07/27/21	0.5	Weekly update call with advisors
Jovana Arsic	07/28/21	2.0	Review of prior and current financial analyses
Jovana Arsic	07/29/21	1.0	Weekly update call with management and advisors
Jovana Arsic	07/29/21	3.0	Dialed into court hearing
Jovana Arsic	07/30/21	0.5	Internal team meeting regarding draft document
		24.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	07/01/21	1.0	Call with company and counsel regarding model
Lukas Schwarzmnn	07/01/21	0.5	Weekly update call with management and advisors
Lukas Schwarzmnn	07/05/21	3.0	Financial analysis
Lukas Schwarzmnn	07/06/21	0.5	Weekly update call with advisors
Lukas Schwarzmnn	07/06/21	1.0	Call with company and counsel regarding model
Lukas Schwarzmnn	07/08/21	4.0	Financial analysis
Lukas Schwarzmnn	07/08/21	1.0	Weekly update call with management and advisors
Lukas Schwarzmnn	07/09/21	2.0	Financial analysis
Lukas Schwarzmnn	07/12/21	0.5	Internal team meeting regarding various matters
Lukas Schwarzmnn	07/12/21	0.5	Call with various stakeholders regarding financial analyses
Lukas Schwarzmnn	07/12/21	2.0	Financial analysis
Lukas Schwarzmnn	07/13/21	0.5	Weekly update call with advisors
Lukas Schwarzmnn	07/15/21	1.0	Weekly update call with management and advisors
Lukas Schwarzmnn	07/16/21	1.0	Diligence call with creditor advisors
Lukas Schwarzmnn	07/16/21	0.5	Call with PJT and Alix personnel regarding financial item
Lukas Schwarzmnn	07/20/21	0.5	Weekly update call with advisors
Lukas Schwarzmnn	07/20/21	3.0	Financial analysis
Lukas Schwarzmnn	07/22/21	1.0	Weekly update call with management and advisors
Lukas Schwarzmnn	07/26/21	0.5	Calls regarding plan matters
Lukas Schwarzmnn	07/26/21	0.5	Internal team meeting regarding various matters
Lukas Schwarzmnn	07/26/21	4.0	Financial analysis
Lukas Schwarzmnn	07/27/21	4.0	Financial analysis
Lukas Schwarzmnn	07/27/21	0.5	Weekly update call with advisors
Lukas Schwarzmnn	07/29/21	1.0	Weekly update call with management and advisors
Lukas Schwarzmnn	07/29/21	4.0	Financial analysis
Lukas Schwarzmnn	07/30/21	0.5	Internal team meeting regarding draft document
Lukas Schwarzmnn	07/30/21	2.0	Financial analysis
		40.5	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Title	Hours
Jamie O'Connell	Partner	22.5
Joe Turner	Managing Director	126.5
Tom Melvin	Vice President	115.5
Jovana Arsic	Associate	79.5
Lukas Schwarzmnn	Analyst	<u>46.0</u>
	Total	<u><u>390.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Jamie O'Connell	08/01/21	1.0	Review and comment on draft document
Jamie O'Connell	08/02/21	1.0	Internal team call regarding draft document
Jamie O'Connell	08/03/21	0.5	Review and comment on draft analysis
Jamie O'Connell	08/04/21	0.5	Internal team call regarding draft document
Jamie O'Connell	08/07/21	1.0	Call with J. Turner regarding preparation for confirmation hearings
Jamie O'Connell	08/08/21	1.5	Call with J. Turner regarding preparation for confirmation hearings
Jamie O'Connell	08/09/21	1.0	Internal team call regarding preparation for confirmation hearings
Jamie O'Connell	08/09/21	0.5	Follow-up call regarding preparation for confirmation hearings
Jamie O'Connell	08/10/21	2.5	Dialed into Special Committee meeting
Jamie O'Connell	08/10/21	2.0	Prep for confirmation hearings
Jamie O'Connell	08/11/21	0.5	Prep for confirmation hearings
Jamie O'Connell	08/11/21	0.5	Dialed into Special Committee meeting
Jamie O'Connell	08/12/21	1.0	Call with J. Turner regarding confirmation hearings
Jamie O'Connell	08/12/21	1.0	Dialed into confirmation hearings
Jamie O'Connell	08/13/21	0.5	Call with J. Turner regarding confirmation hearings
Jamie O'Connell	08/17/21	0.5	Dialed into confirmation hearings
Jamie O'Connell	08/17/21	0.5	Call with J. Turner regarding confirmation hearings
Jamie O'Connell	08/18/21	0.5	Call with J. Turner regarding confirmation hearings
Jamie O'Connell	08/18/21	1.0	Calls regarding confirmation hearings
Jamie O'Connell	08/19/21	0.5	Call with J. Turner regarding confirmation hearings
Jamie O'Connell	08/23/21	0.5	Prep for confirmation hearings
Jamie O'Connell	08/23/21	1.5	Dialed into confirmation hearings
Jamie O'Connell	08/24/21	0.5	Dialed into Special Committee meeting
Jamie O'Connell	08/25/21	0.5	Dialed into confirmation hearings
Jamie O'Connell	08/26/21	0.5	Weekly update call with management and advisors
Jamie O'Connell	08/28/21	0.5	Review and comment on fee statement
Jamie O'Connell	08/31/21	0.5	Weekly update call with advisors
		<u>22.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Joe Turner	08/01/21	1.0	Review and comment on draft document
Joe Turner	08/02/21	1.0	Internal team call regarding draft document
Joe Turner	08/02/21	4.0	Review and comment on draft document
Joe Turner	08/03/21	0.5	Weekly advisor call
Joe Turner	08/03/21	1.0	Review and respond to various communications
Joe Turner	08/03/21	1.5	Review and comment on draft analysis
Joe Turner	08/04/21	0.5	Internal team call regarding draft document
Joe Turner	08/04/21	6.0	Prep for confirmation hearings
Joe Turner	08/04/21	2.0	Review and comment on draft document
Joe Turner	08/05/21	2.0	Review and comment on draft document
Joe Turner	08/05/21	6.0	Prep for confirmation hearings
Joe Turner	08/06/21	3.5	Prep for confirmation hearings
Joe Turner	08/07/21	1.0	Call with J. O'Connell regarding preparation for confirmation hearings
Joe Turner	08/07/21	2.0	Review of various court documents
Joe Turner	08/07/21	5.5	Prep for confirmation hearings
Joe Turner	08/07/21	1.0	Review and respond to various communications
Joe Turner	08/08/21	1.5	Call with J. O'Connell regarding preparation for confirmation hearings
Joe Turner	08/08/21	6.5	Prep for confirmation hearings
Joe Turner	08/08/21	3.0	Review of various court documents
Joe Turner	08/09/21	1.0	Prep calls for confirmation hearings with PJT team
Joe Turner	08/09/21	4.0	Prep for confirmation hearings
Joe Turner	08/09/21	0.5	Follow-up call regarding preparation for confirmation hearings
Joe Turner	08/09/21	0.5	Review and respond to various communications
Joe Turner	08/10/21	0.5	Dialed into Special Committee meeting
Joe Turner	08/10/21	8.0	Prep for confirmation hearings
Joe Turner	08/10/21	2.0	Prep calls for confirmation hearings with PJT team
Joe Turner	08/11/21	2.0	Prep for confirmation hearings
Joe Turner	08/11/21	1.5	Review of various court documents
Joe Turner	08/12/21	9.0	Prep for confirmation hearings
Joe Turner	08/12/21	1.0	Review and respond to various communications
Joe Turner	08/13/21	0.5	Review and respond to various communications
Joe Turner	08/13/21	3.0	Prep for confirmation hearings
Joe Turner	08/13/21	0.5	Dial in to testify at confirmation hearing (inc. Zoom testing)

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Joe Turner	08/17/21	0.5	Call with J. O'Connell regarding confirmation hearings
Joe Turner	08/17/21	4.5	Prep for confirmation hearings
Joe Turner	08/18/21	0.5	Call with J. O'Connell regarding confirmation hearings
Joe Turner	08/18/21	4.0	Prep for confirmation hearings
Joe Turner	08/18/21	1.0	Calls regarding confirmation hearings
Joe Turner	08/19/21	0.5	Call with J. O'Connell regarding confirmation hearings
Joe Turner	08/19/21	6.0	Prep for confirmation hearings
Joe Turner	08/19/21	0.5	Correspondence relating to confirmation hearings
Joe Turner	08/23/21	6.0	Dialed into confirmation hearings
Joe Turner	08/23/21	0.5	Correspondence relating to confirmation hearings
Joe Turner	08/23/21	1.0	Financial analyses relating to confirmation hearings
Joe Turner	08/24/21	1.5	Dialed into Special Committee meeting (inc. prep)
Joe Turner	08/25/21	6.0	Dialed into confirmation hearings
Joe Turner	08/25/21	0.5	Correspondence relating to confirmation hearings
Joe Turner	08/26/21	6.0	Dialed into confirmation hearings
Joe Turner	08/26/21	0.5	Review and respond to various communications
Joe Turner	08/26/21	0.5	Weekly update call with management and advisors
Joe Turner	08/25/21	2.5	Dialed into confirmation hearings
Joe Turner	08/31/21	0.5	Weekly update call with advisors
		126.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	08/01/21	3.0	Review and comment on materials related to confirmation hearings
Thomas Melvin	08/02/21	0.5	Call with J. Turner to discuss matters related to confirmation hearing
Thomas Melvin	08/02/21	1.0	Internal team call to discuss matters related to confirmation hearing
Thomas Melvin	08/02/21	1.0	Review financial analysis requested by Company management
Thomas Melvin	08/02/21	3.0	Review and comment on materials related to confirmation hearings
Thomas Melvin	08/02/21	1.0	E-mail correspondence with DPW and internal team regarding materials related to confirmation hearings
Thomas Melvin	08/03/21	1.0	Weekly call with debtor advisors
Thomas Melvin	08/03/21	2.0	Prepare and review research materials requested by Company management
Thomas Melvin	08/03/21	2.5	Review and comment on materials related to confirmation hearings
Thomas Melvin	08/03/21	1.0	Review AlixPartners analysis
Thomas Melvin	08/03/21	2.0	Prepare and review reference materials in advance of confirmation hearings
Thomas Melvin	08/04/21	0.5	Internal team call to discuss matters related to confirmation hearing
Thomas Melvin	08/04/21	3.5	Review and comment on materials related to confirmation hearings
Thomas Melvin	08/04/21	2.0	Prepare and review reference materials in advance of confirmation hearings
Thomas Melvin	08/05/21	1.0	Weekly call with debtor advisors and Company management
Thomas Melvin	08/05/21	2.0	Review and comment on materials related to confirmation hearings
Thomas Melvin	08/05/21	1.0	Prepare and review reference materials in advance of confirmation hearings
Thomas Melvin	08/05/21	0.5	E-mail correspondence with DPW regarding various matters
Thomas Melvin	08/06/21	1.0	Review analysis requested by Company management
Thomas Melvin	08/07/21	0.5	E-mail correspondence with DPW regarding confirmation hearing matters
Thomas Melvin	08/09/21	1.0	Call with J. Turner to discuss matters related to confirmation hearing
Thomas Melvin	08/09/21	2.0	Preparation calls for confirmation hearings with PJT team
Thomas Melvin	08/09/21	2.0	Preparation calls for confirmation hearings with PJT team
Thomas Melvin	08/09/21	0.5	Review diligence requests from creditor financial advisors
Thomas Melvin	08/09/21	2.0	Review materials related to confirmation hearings
Thomas Melvin	08/09/21	1.0	Prepare and review research materials requested by Company management
Thomas Melvin	08/10/21	2.5	Attended telephonic Special Committee meeting
Thomas Melvin	08/10/21	2.0	Call with DPW to prepare for confirmation hearing
Thomas Melvin	08/10/21	0.5	Weekly call with debtor advisors
Thomas Melvin	08/10/21	0.5	Call with DPW to discuss matters related to confirmation hearing
Thomas Melvin	08/10/21	1.0	Prepare and review research materials requested by Company management
Thomas Melvin	08/11/21	2.0	Review materials related to confirmation hearings
Thomas Melvin	08/11/21	2.0	Call with DPW to prepare for confirmation hearing

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	08/11/21	0.5	Attended telephonic Special Committee meeting
Thomas Melvin	08/11/21	1.0	E-mail correspondence with DPW to discuss various matters
Thomas Melvin	08/11/21	1.0	Review documents filed to docket
Thomas Melvin	08/12/21	7.5	Dialed into confirmation hearing
Thomas Melvin	08/12/21	1.0	Call with DPW to prepare for confirmation hearing
Thomas Melvin	08/13/21	2.5	Dialed into confirmation hearing
Thomas Melvin	08/13/21	1.5	Review documents filed to docket
Thomas Melvin	08/14/21	1.5	Review documents to be filed to docket
Thomas Melvin	08/15/21	1.5	Review documents to be filed to docket
Thomas Melvin	08/16/21	3.5	Dialed into confirmation hearing
Thomas Melvin	08/16/21	0.5	Attended telephonic Board meeting
Thomas Melvin	08/17/21	2.0	Dialed into confirmation hearing
Thomas Melvin	08/17/21	3.0	Review request from Company management and prepare and review response
Thomas Melvin	08/17/21	1.0	E-mail correspondence with Company management regarding requested analysis
Thomas Melvin	08/18/21	3.5	Dialed into confirmation hearing
Thomas Melvin	08/18/21	2.0	Review request from Company management and prepare and review response
Thomas Melvin	08/19/21	1.0	Internal team call to discuss matters related to confirmation hearing
Thomas Melvin	08/19/21	6.0	Dialed into confirmation hearing
Thomas Melvin	08/19/21	0.5	Prepare and review reference materials in advance of confirmation hearings
Thomas Melvin	08/19/21	0.5	E-mail correspondence with DPW regarding requested analysis
Thomas Melvin	08/20/21	1.5	Review financial analysis
Thomas Melvin	08/23/21	1.0	Call with AlixPartners to discuss financial analysis
Thomas Melvin	08/23/21	5.0	Dialed into confirmation hearing
Thomas Melvin	08/23/21	1.5	Review materials at request of DPW
Thomas Melvin	08/23/21	1.5	Review request received by AlixPartners
Thomas Melvin	08/24/21	0.5	Attended telephonic Special Committee meeting
Thomas Melvin	08/24/21	1.0	Weekly call with debtor advisors
Thomas Melvin	08/25/21	5.0	Dialed into confirmation hearing
Thomas Melvin	08/26/21	1.0	Weekly call with debtor advisors and Company management
Thomas Melvin	08/26/21	1.0	Review research materials requested by Company management
Thomas Melvin	08/27/21	5.0	Dialed into confirmation hearing
Thomas Melvin	08/31/21	0.5	Call with Company management and AlixPartners to discuss business strategy matters
Thomas Melvin	08/31/21	0.5	Weekly call with debtor advisors and Company management

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
		<u>115.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Jovana Arsic	08/01/21	3.0	Review and prepare materials related to confirmation hearings
Jovana Arsic	08/02/21	3.0	Review and prepare materials related to confirmation hearings
Jovana Arsic	08/03/21	1.0	Weekly call with debtor advisors
Jovana Arsic	08/03/21	4.0	Review and prepare materials related to confirmation hearings
Jovana Arsic	08/04/21	0.5	Internal team call to discuss matters related to confirmation hearing
Jovana Arsic	08/04/21	2.0	Review and prepare materials related to confirmation hearings
Jovana Arsic	08/05/21	1.0	Weekly call with debtor advisors and Company management
Jovana Arsic	08/05/21	2.0	Review and comment on materials related to confirmation hearings
Jovana Arsic	08/05/21	1.0	Prepare and review reference materials in advance of confirmation hearings
Jovana Arsic	08/09/21	2.0	Preparation calls for confirmation hearings with PJT team
Jovana Arsic	08/09/21	2.0	Review materials related to confirmation hearings
Jovana Arsic	08/09/21	3.0	Prepare and review research materials requested by Company management
Jovana Arsic	08/09/21	1.0	Preparation for confirmation hearings with PJT team
Jovana Arsic	08/10/21	0.5	Weekly call with debtor advisors
Jovana Arsic	08/10/21	1.0	Prepare and review research materials requested by Company management
Jovana Arsic	08/10/21	2.0	Call with DPW to prepare for confirmation hearing
Jovana Arsic	08/11/21	2.0	Review materials related to confirmation hearings
Jovana Arsic	08/11/21	2.0	Review documents filed to docket
Jovana Arsic	08/11/21	2.0	Call with DPW to prepare for confirmation hearing
Jovana Arsic	08/12/21	7.5	Dialed into confirmation hearing
Jovana Arsic	08/13/21	2.5	Dialed into confirmation hearing
Jovana Arsic	08/16/21	3.5	Dialed into confirmation hearing
Jovana Arsic	08/17/21	2.0	Dialed into confirmation hearing
Jovana Arsic	08/18/21	3.5	Dialed into confirmation hearing
Jovana Arsic	08/19/21	1.0	Internal team call to discuss matters related to confirmation hearing
Jovana Arsic	08/19/21	6.0	Dialed into confirmation hearing
Jovana Arsic	08/23/21	5.0	Dialed into confirmation hearing
Jovana Arsic	08/24/21	1.0	Weekly call with debtor advisors
Jovana Arsic	08/25/21	5.0	Dialed into confirmation hearing
Jovana Arsic	08/26/21	1.0	Weekly call with debtor advisors and Company management
Jovana Arsic	08/26/21	1.0	Review research materials requested by Company management
Jovana Arsic	08/27/21	5.0	Dialed into confirmation hearing
Jovana Arsic	08/31/21	0.5	Weekly call with debtor advisors and Company management

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
		<u>79.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	08/02/21	1.0	Call with company regarding business developments
Lukas Schwarzmnn	08/02/21	2.0	Financial Analysis
Lukas Schwarzmnn	08/03/21	1.0	Weekly advisors call
Lukas Schwarzmnn	08/03/21	5.0	Internal team preparation
Lukas Schwarzmnn	08/03/21	2.0	Financial Analysis
Lukas Schwarzmnn	08/03/21	1.0	Review declaration
Lukas Schwarzmnn	08/05/21	1.0	Biweekly advisors call
Lukas Schwarzmnn	08/06/21	2.0	Financial Analysis
Lukas Schwarzmnn	08/09/21	0.5	Internal catch-up call
Lukas Schwarzmnn	08/09/21	3.0	Financial Analysis
Lukas Schwarzmnn	08/10/21	1.0	Weekly advisors call
Lukas Schwarzmnn	08/10/21	0.5	Call with legal counsel
Lukas Schwarzmnn	08/11/21	3.0	Financial Analysis
Lukas Schwarzmnn	08/12/21	3.0	Financial Analysis
Lukas Schwarzmnn	08/13/21	4.0	Financial Analysis
Lukas Schwarzmnn	08/16/21	2.0	Financial Analysis
Lukas Schwarzmnn	08/17/21	4.0	Financial Analysis
Lukas Schwarzmnn	08/18/21	3.0	Financial Analysis
Lukas Schwarzmnn	08/19/21	1.0	Financial Analysis
Lukas Schwarzmnn	08/23/21	0.5	Call with operational consultants
Lukas Schwarzmnn	08/24/21	1.0	Weekly advisors call
Lukas Schwarzmnn	08/26/21	1.0	Biweekly advisors call
Lukas Schwarzmnn	08/26/21	2.0	Dialed in confirmation hearings
Lukas Schwarzmnn	08/31/21	0.5	Call with company regarding business developments
Lukas Schwarzmnn	08/31/21	1.0	Weekly advisors call
		46.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Title	Hours
Jamie O'Connell	Partner	7.0
Joe Turner	Managing Director	17.0
Tom Melvin	Vice President	49.5
Jovana Arsic	Associate	13.0
Lukas Schwarzmnn	Analyst	<u>13.0</u>
	Total	<u><u>99.5</u></u>

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

Professional	Date	Hours	Explanation
Jamie O'Connell	09/01/21	1.5	Listen to confirmation opinion hearing (did not dial into entire hearing)
Jamie O'Connell	09/02/21	1.0	Weekly update call
Jamie O'Connell	09/02/21	1.0	Dialed into board call
Jamie O'Connell	09/09/21	1.0	Weekly update call with management and advisors
Jamie O'Connell	09/10/21	0.5	Correspondences regarding business matter
Jamie O'Connell	09/13/21	1.0	Dialed into hearing
Jamie O'Connell	09/16/21	0.5	Weekly update call with management and advisors
Jamie O'Connell	09/23/21	0.5	Weekly update call with management and advisors
		<u>7.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation
Joe Turner	09/01/21	6.0	Listen to confirmation opinion hearing
Joe Turner	09/01/21	0.5	Correspondences regarding business matter
Joe Turner	09/02/21	1.0	Weekly update call
Joe Turner	09/02/21	1.0	Dialed into board call
Joe Turner	09/03/21	0.5	Review of certain financial analyses
Joe Turner	09/09/21	1.0	Weekly update call with management and advisors
Joe Turner	09/10/21	0.5	Correspondences regarding business matter
Joe Turner	09/10/21	0.5	Review of certain financial analyses
Joe Turner	09/13/21	1.0	Dialed into hearing
Joe Turner	09/16/21	0.5	Weekly update call with management and advisors
Joe Turner	09/16/21	1.0	Review of company overview / finance presentation
Joe Turner	09/22/21	0.5	Review of correspondences regarding business matter
Joe Turner	09/22/21	0.5	Review of various financial presentations
Joe Turner	09/23/21	0.5	Weekly update call with management and advisors
Joe Turner	09/25/21	1.0	Re-review of certain filed court documents
Joe Turner	09/30/21	1.0	Weekly update call with management and advisors
		17.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

Professional	Date	Hours	Explanation
Thomas Melvin	09/01/21	6.0	Dialed into confirmation hearing
Thomas Melvin	09/01/21	0.5	E-mail correspondence with AlixPartners regarding financial analysis
Thomas Melvin	09/02/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	09/02/21	1.0	Dialed into telephonic board meeting
Thomas Melvin	09/02/21	0.5	E-mail correspondence with internal team regarding various matters
Thomas Melvin	09/03/21	1.0	Review of materials provided my management
Thomas Melvin	09/08/21	1.0	Prepare, edit and review weekly agenda
Thomas Melvin	09/09/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	09/09/21	3.0	Prepare and review draft presentation requested by management
Thomas Melvin	09/09/21	0.5	E-mail correspondence with AlixPartners and DPW regarding presentation requested by management
Thomas Melvin	09/10/21	0.5	Call with DPW to discuss management request
Thomas Melvin	09/10/21	2.5	Prepare and review draft presentation requested by management
Thomas Melvin	09/10/21	1.0	E-mail correspondence with internal team, AlixPartners and management regarding management request
Thomas Melvin	09/13/21	1.5	Dialed into court hearing
Thomas Melvin	09/13/21	2.5	Prepare and review draft presentation requested by management
Thomas Melvin	09/14/21	2.0	Prepare and review draft presentation requested by management
Thomas Melvin	09/15/21	2.5	Review and address management questions and comments related to draft presentation
Thomas Melvin	09/15/21	0.5	E-mail correspondence with AlixPartners and management regarding various matters
Thomas Melvin	09/16/21	0.5	Review materials prepared by AlixPartners
Thomas Melvin	09/16/21	3.5	Review and address management questions and comments related to draft presentation
Thomas Melvin	09/17/21	1.0	Review and address management questions and comments related to draft presentation
Thomas Melvin	09/17/21	0.5	E-mail correspondence with AlixPartners regarding various matters
Thomas Melvin	09/21/21	0.5	Review materials from DPW related to upcoming hearings
Thomas Melvin	09/22/21	1.0	Review materials from AlixPartners related to potential emergence
Thomas Melvin	09/23/21	0.5	Weekly call with debtor advisors and management
Thomas Melvin	09/23/21	0.5	Review of e-mail correspondence between internal team and management, AlixPartners and DPW
Thomas Melvin	09/24/21	1.0	Review of materials from management
Thomas Melvin	09/24/21	0.5	E-mail correspondence with management and AlixPartners regarding various matters
Thomas Melvin	09/25/21	0.5	Review of materials filed to court docket
Thomas Melvin	09/27/21	2.0	Prepare and review materials requested by management
Thomas Melvin	09/27/21	1.0	E-mail correspondence with internal team regarding various matters
Thomas Melvin	09/28/21	2.0	Prepare and review materials requested by management

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	09/29/21	2.0	Prepare and review materials requested by management
Thomas Melvin	09/30/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	09/30/21	1.5	Dialed into court status and scheduling conference
Thomas Melvin	09/30/21	1.0	Review and respond to question from management
Thomas Melvin	09/30/21	0.5	E-mail correspondence with AlixPartners regarding management request
		<u>49.5</u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

Professional	Date	Hours	Explanation
Jovana Arsic	09/01/21	1.0	Biweekly catch up call
Jovana Arsic	09/09/21	1.0	Biweekly catch up call
Jovana Arsic	09/10/21	0.5	Call with legal counsel
Jovana Arsic	09/16/21	1.5	Biweekly catch up call
Jovana Arsic	09/15/21	2.0	Review and Preparation of Board Materials
Jovana Arsic	09/16/21	2.0	Review and Preparation of Board Materials
Jovana Arsic	09/17/21	3.0	Review and Preparation of Board Materials
Jovana Arsic	09/23/21	1.0	Biweekly catch up call
Jovana Arsic	09/30/21	1.0	Biweekly catch up call
		13.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	09/01/21	1.5	Biweekly catch up call
Lukas Schwarzmnn	09/09/21	1.0	Biweekly catch up call
Lukas Schwarzmnn	09/10/21	0.5	Call with legal counsel
Lukas Schwarzmnn	09/16/21	1.5	Biweekly catch up call
Lukas Schwarzmnn	09/22/21	3.0	Board presentation
Lukas Schwarzmnn	09/23/21	1.0	Biweekly catch up call
Lukas Schwarzmnn	09/27/21	3.0	Board presentation
Lukas Schwarzmnn	09/30/21	1.5	Biweekly catch up call
		13.0	